

Form Version V3.0

### Important Relevant Dates for Renounceable Rights

Submitted by MB\_AMINVESTMENT BANK on 07/09/2009 06:24:49 PM

Reference No MB-090904-80544

**Submitting Investment Bank/Advisor** (if applicable) AmlInvestment Bank Berhad  
**Submitting Secretarial Firm** (if applicable)  
**Company name \*** HLG Capital Berhad  
**Stock name \*** HLCAP  
**Stock code \*** 5274  
**Contact person \*** Sharon Chung/Lim Tee Phoi  
**Designation \*** Director,CF/Manager,CF

**Title / description :**

**RENOUNCEABLE RIGHTS ISSUE OF UP TO 123,448,334 NEW ORDINARY SHARES OF RM1.00 EACH ("SHARES") IN HLG CAPITAL BERHAD ("HLGC") ("RIGHTS SHARES") AT AN ISSUE PRICE OF RM1.00 PER RIGHTS SHARE ON THE BASIS OF ONE (1) RIGHTS SHARE FOR EVERY ONE (1) EXISTING SHARE HELD IN HLGC AS AT 5.00 P.M. ON 23 SEPTEMBER 2009**

**Despatch date \*** 25/09/2009  
**Date for commencement of trading of the rights \*** 24/09/2009  
**Date for despatch of abridged prospectus and subscription forms \*** 25/09/2009  
**Date for cessation of trading of the rights \*** 01/10/2009  
**Date for announcement of final subscription result and basis of allotment of excess Rights Securities \*** 13/10/2009  
**Listing date of the Rights Securities \*** 22/10/2009

Last date and time for :	Date	Time
<b>Sale of provisional allotment of rights *</b>	30/09/2009	at 05:00:00 PM
<b>Transfer of provisional allotment of rights *</b>	05/10/2009	at 04:00:00 PM
<b>Acceptance and payment *</b>	08/10/2009	at 05:00:00 PM
<b>Excess share application and payment *</b>	08/10/2009	at 05:00:00 PM

Rights Securities will be listed and quoted as the existing securities of the same class: \*  
 Yes  No

Other important dates as the listed issuer may deem appropriate:

Remarks :

The last date and time for acceptance and payment and excess application and payment are as above, or such later date and time as the Board of Directors of HLGC may decide and announce not less than two (2) market days before the stipulated date and time.

This announcement is dated 7 September 2009.

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