



Form Version V3.0

Entitlements (Notice of Book Closure)

Submitted by MB_AMINVESTMENT BANK on 07/09/2009 06:24:40 PM

Reference No MB-090904-71445

Submitting Investment Bank/Advisor AmlInvestment Bank Berhad
(if applicable)

Submitting Secretarial Firm
(if applicable)

Company name *	HLG Capital Berhad
Stock name *	HLCAP
Stock code *	5274
Contact person *	Sharon Chung/Lim Tee Phoi
Designation *	Director,CF/Manager,CF

Entitlement date *	23/09/2009
Entitlement time *	05:00:00 PM
Entitlement subject *	Rights Issue
Entitlement description *	RENOUNCEABLE RIGHTS ISSUE OF UP TO 123,448,334 NEW ORDINARY SHARES OF RM1.00 EACH ("SHARES") IN HLG CAPITAL BERHAD ("HLGC") ("RIGHTS SHARES") AT AN ISSUE PRICE OF RM1.00 PER RIGHTS SHARE ON THE BASIS OF ONE (1) RIGHTS SHARE FOR EVERY ONE (1) EXISTING SHARE HELD IN HLGC AS AT 5.00 P.M. ON 23 SEPTEMBER 2009

Period of interest payment to
Financial Year End
Share transfer book & register of members will be closed from to
(both dates inclusive) for the purpose of determining the entitlements

Registrar's name ,address, telephone no * Hong Leong Share Registration Services Sdn Bhd
Level 5, Wisma Hong Leong
18 Jalan Perak
50450 Kuala Lumpur
Tel: (03) 2164 1818

Payment date

A depositor shall qualify for the entitlement only in respect of:

- a) Securities transferred into the Depositor's Securities Account before 4:00 pm in respect of transfers * 23/09/2009
- b) Securities deposited into the Depositor's Securities Account before 12:30 pm in respect of securities exempted from mandatory deposit
- c) Securities bought on the Exchange on a cum entitlement basis according to the rules of the Exchange.

Number of new shares/securities issued (units) (If applicable)

Entitlement indicator *

Ratio *

Rights Issues/Offer Price

Remarks

Ratio

Percentage Currency

1 : 1

1

The Abridged Prospectus accompanying the Notice of Provisional Allotment and the Rights Subscription Form will be sent to the entitled shareholders of HLGC on 25 September 2009.

This announcement is dated 7 September 2009.