



Form Version V3.0

Additional Listing Application (ALA)

Submitted by MB_AMINVESTMENT BANK on 21/10/2009 01:22:13 PM

Reference No MB-091019-52486

Submitting Investment Bank/Advisor AmInvestment Bank Berhad
(if applicable)

Submitting Secretarial Firm
(if applicable)

Company name * HLG Capital Berhad
Stock name * HLCAP
Stock code * 5274
Contact person * Sharon Chung / Lim Tee Phoi
Designation * Director,CF / Manager, CF

Number of corporate proposal *

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1. Details of Corporate Proposal

Whether the corporate proposal involves the issuance of new type and new class of securities? * Yes No

[e.g. new issues of A-Shares, new warrants, new ICULS, etc]

Types of corporate proposal *

Rights Issue

Details of corporate proposal *

RENOUNCEABLE RIGHTS ISSUE OF 123,448,334 NEW ORDINARY SHARES OF RM1.00 EACH ("RIGHTS SHARE(S)") IN THE COMPANY, AT AN ISSUE PRICE OF RM1.00 PER RIGHTS SHARE ON THE BASIS OF ONE (1) RIGHTS SHARE FOR EVERY ONE (1) EXISTING ORDINARY SHARE OF RM1.00 EACH HELD IN THE COMPANY AS AT 5.00 P.M. ON 23 SEPTEMBER 2009 ("RIGHTS ISSUE")

No. of shares issued under this corporate proposal *

123,448,334

Issue price per share (\$\$) *

Malaysian Ringgit (MYR) 1.000

Par Value (\$\$)

Malaysian Ringgit (MYR) 1.000

Latest issued and paid up share capital after the above corporate proposal in the following Units *

246,896,668

Currency *

Malaysian Ringgit (MYR) 246,896,668.000

Listing Date *

22/10/2009

Remarks:

The Rights Issue will be completed with the listing of the 123,448,334 Rights Shares on the Main Market of Bursa Malaysia Securities Berhad on 22 October 2009.

This announcement is dated 21 October 2009.